

ALPHATON CAPITAL CORP INSIDER TRADING POLICY
CONSULTANT ACKNOWLEDGEMENT AND CERTIFICATION

I, _____, hereby certify to AlphaTON Capital Corp (the “Company”), that:

1. During the course of providing services to the Company, I may be exposed to material, non-public information concerning the Company, its affiliates and their respective businesses and securities.
2. I have read and understand the Company’s Insider Trading Policy, which is attached hereto as Exhibit A (the “Policy”).
3. I understand that the Chief Financial Officer is available to answer any questions regarding the Policy.
4. Throughout the entire time I have been retained as a consultant to the Company and/or its subsidiaries, I have complied with the Policy (as amended from time to time).
5. I will comply with the Policy and all applicable federal, state and foreign securities laws, rules and regulations regarding insider trading for as long as I am a consultant to the Company.

By:

Date: _____

Signature

Printed Name

EXHIBIT A

ALPHATON CAPITAL CORP INSIDER TRADING POLICY